



PREMIUM SERVICES

Form



Omni Protect Premium Services Form

OMNI PROTECT

Company Name: Omnicore Intermediary Solutions Limited

Main Contact: Provider Agencies Helpdesk

Registered Address: Fintel House, St. Andrews Road, Huddersfield, West Yorkshire

Postcode: HD1 6NA

Telephone: 01484 439133

Email: agencies@omni-protect.co.uk

Company Registration Number: 04488043

PREMIUM FIRM (to be completed by you)

Company Name:

Main Contact

Registered Address:

Postcode:

Telephone:

Email:

Company Registration Number:

FCA Number:

CUSTOMISED PREMIUM PANEL – CORE PROVIDER PARTNERS



Omni Protect Premium Services Form

CUSTOMISED PREMIUM PANEL – SELECTED PROVIDER PARTNERS

Two Provider Partners may be selected for each Customised Premium Panel. Please enter in order of preference up to four choices of Provider Partners that you would like to select for your Customised Premium Panel. In the event that Choice 1 or 2 is not available as a Selected Provider Partner for your Customised Premium Panel, Choice 3 will be appointed where possible, or otherwise Choice 4.



Order of preference	Name of Selected Provider Partners	Existing Agency Held?
Choice 1		
Choice 2		
Choice 3		
Choice 4		

☐ I confirm that I understand Omni Protect Premium Services offer a four-year indemnity term with no renewal, providing an initial commission rate of 220% or the non-indemnity equivalent.

If you are an iPipeline (Assureweb or Solution Builder) user, iPipeline will reflect the Premium Services protection panel.

I am happy to share data about my firm and advisers with iPipeline (Assureweb) for this purpose. ☐

If you are an Exchange user, please tick the box below to ensure that The Exchange will reflect the Premium Services protection panel and you will use your existing logins. We will share data about your firm and your advisers with Iress (The Exchange for this purpose)

I am happy to share data about my firm and advisers with IRESS (The Exchange). ☐

Omni Protect Premium Services Form

This Omni Protect Premium Services Form, together with the Omni Protect Premium Services Terms and Conditions set out the terms of a legally binding contract between Omnicore Intermediary Solutions Limited and Omni Protect Premium Firm.

By signing this Omni Protect Premium Services Form, the Omni Protect Premium Firm confirms to have read and agreed the Omni Protect Premium Services Terms and Conditions found [here](#) and further agrees that this Omni Protect Premium Services Form is governed by and subject to the Omni Protect Premium Services Terms and Conditions.

The Omni Protect Premium Firm confirms that its authorised signatory signing this Omni Protect Premium Services Form has the authority to act for and on behalf of the Omni Protect Premium Firm.

TO BE COMPLETED BY YOU

Accepted and agreed for and on behalf of:

Signed:

Name:

Title:

Date:

TO BE COMPLETED BY US

Accepted and agreed for and on behalf of
Omnicore Intermediary Solutions Limited:

Signed:

Name:

Title:

Date: