



PREMIUM CLUB

Services Form



Omni Protect Premium Club Services Form

OMNI PROTECT

Company Name: Simply Biz Services Limited

Main Contact: Provider Agencies Helpdesk

Registered Address: Fintel House, St. Andrews Road, Huddersfield, West Yorkshire

Postcode: HD1 6NA

Telephone: 01484 439133

Email: agencies@omniprotect.co.uk

Company Registration Number: 04590781

PREMIUM CLUB (to be completed by you)

Company Name:

Main Contact

Registered Address:

Postcode:

Telephone:

Email:

Company Registration Number:

FCA Number:

CUSTOMISED PREMIUM PANEL – CORE PROVIDER PARTNERS



Omni Protect Premium Club Services Form

CUSTOMISED PREMIUM PANEL – SELECTED PROVIDER PARTNERS

Two Provider Partners may be selected for each Customised Premium Panel. Please enter in order of preference up to four choices of Provider Partners that you would like to select for your Customised Premium Panel. In the event that Choice 1 or 2 is not available as a Selected Provider Partner for your Customised Premium Panel, Choice 3 will be appointed where possible, or otherwise Choice 4.



Order of preference	Name of Selected Provider Partners	Existing Agency Held?
Choice 1		
Choice 2		
Choice 3		
Choice 4		

☐ I confirm that I understand Omni Protect Premium Club offers a four-year indemnity term with no renewal, providing an initial commission rate of 220% or the non-indemnity equivalent

If you are an iPipeline (Assureweb or Solution Builder) user, iPipeline will reflect the Premium Club protection panel.

I am happy to share data about my firm and advisers with iPipeline (Assureweb) for this purpose. ☐

If you are an Exchange user, please tick the box below to ensure that The Exchange will reflect the Premium Club protection panel and you will use your existing logins. We will share data about your firm and your advisers with Iress (The Exchange for this purpose)

I am happy to share data about my firm and advisers with IRESS (The Exchange). ☐

Omni Protect Premium Club Services Form

This Omni Protect Premium Services Form, together with the Omni Protect Premium Terms and Conditions set out the terms of a legally binding contract between Simply Biz Services Limited and Omni Protect Premium Member.

By signing this Omni Protect Premium Services Form, the Omni Protect Premium Member confirms to have read and agreed the Omni Protect Premium Terms and Conditions found here and further agrees that this Omni Protect Premium Services Form is governed by and subject to the Omni Protect Premium Terms and Conditions.

The Omni Protect Premium Member confirms that its authorised signatory signing this Omni Protect Premium Services Form has the authority to act for and on behalf of the Omni Protect Premium Member.

TO BE COMPLETED BY YOU

Accepted and agreed for and on behalf of:

Signed:

Name:

Title:

Date:

TO BE COMPLETED BY US

**Accepted and agreed for and on behalf of
Simply Biz Services Limited**

Signed:

Name:

Title:

Date: